

Self-Employed Expenses - Continued

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Check the box that describes your investment in this self-employed activity. All is at risk. Some is not at risk.
 Any change determining quantities or valuations in opening and closing inventory? Yes No
 Did you "materially participate" in the operation of this business during the past year? Yes No
 Do you have losses, credits, deductions, income, or other tax benefits relating to a tax shelter? Yes No

► **AUTOMOBILE EXPENSES (AIRPLANE/MOTORHOME)** Use also for employee, rental and farm auto expense.

Answer as completely as possible	VEHICLE #1	VEHICLE #2	VEHICLE #3
Make & Type of Vehicle			
Model Year	_____	_____	_____
Date Purchased (leased)	____/____/____	____/____/____	____/____/____
Date sold if sold this year	____/____/____	____/____/____	____/____/____
Purchase price	\$ _____	\$ _____	\$ _____
Sales price	\$ _____	\$ _____	\$ _____

Auto Expenses (detail all expenses for full year per vehicle for total miles driven) Check if you use mileage log.

(a) Fuel/oil/lubrication/etc.	\$ _____	\$ _____	\$ _____
(b) Repairs/tune-ups	\$ _____	\$ _____	\$ _____
(c) Insurance	\$ _____	\$ _____	\$ _____
(d) Tires/batteries/accessories	\$ _____	\$ _____	\$ _____
(e) Licenses/registration	\$ _____	\$ _____	\$ _____
(f) Lease payments	\$ _____	\$ _____	\$ _____
(g) Sales tax on purchase price if purchased this year	\$ _____	\$ _____	\$ _____
(h) Interest payments on auto this year Lender name _____	\$ _____	\$ _____	\$ _____
(i) Tolls/parking fees (business use only)	\$ _____	\$ _____	\$ _____
(j) Washing/waxing	\$ _____	\$ _____	\$ _____
Mileage at end of the year			
Less Mileage at beginning of year	(_____)	(_____)	(_____)
Total Miles driven during the year	_____	_____	_____
Miles driven for self-employed business purposes			
For Farm business purposes (Sch. F, Pg. 13)			
For Rental business purposes (Sch. E, Pg. 10)			
For Employee Bus. Expense purposes (Pg. 8)			
How many miles driven for commuting purposes?			
How many miles driven for personal use?			

Retirement Plan Information

If you made contributions to a qualified retirement plan the past year, you may be entitled to the deduction as a self-employed person or as an individual in a qualified retirement savings program. Obtain trustee reports showing IRA values on 12/31 and identification of plan, past year's activity, status of account at end of year, and other pertinent information, so that proper schedules may be filed. Include information on employees covered, if any. If you have more than one plan, include separate information on each. This deduction is subject to some restrictions.

Total amount contributed for the past year on your behalf as a self-employed person	
Total amount contributed for the past year on behalf of your employees	
Total amount you contributed for the past year to your individual retirement savings program	
Total amount your spouse contributed for the past year to individual retirement savings program	
Total amount of distribution, if any, received during the past year (explain on page 15)	
Are you or your spouse an active participant in any of the following Retirement Plans? <input type="checkbox"/> Pension <input type="checkbox"/> Profit Sharing <input type="checkbox"/> Stock Bonus <input type="checkbox"/> Keogh <input type="checkbox"/> Simple <input type="checkbox"/> 401K	
Did you or your spouse receive any lump sum distribution from a Profit Sharing or Pension Plan? <input type="checkbox"/> Yes <input type="checkbox"/> No (explain on page 15)	
Did you convert any existing IRAs to a Roth IRA? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Were any Roth IRA contributions made or planned for this year? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Is an IRA planned for nonworking spouse? <input type="checkbox"/> Yes <input type="checkbox"/> No	